

# Woods Wealth Advisors



Business Structuring &  
Family Wealth Advising

R & C Woods Inc

# Rick Woods, CEP

*Certified Estate Planner*

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www.WoodsWealthAdvisors.com

## NONPROFIT CORPORATION

Form 4

Woods Wealth Advisors will form a 501(c)(3) Nonprofit Corporation for religious, educational, charitable, scientific, literary, testing for public safety, to foster national or international amateur sports competition, or prevention of cruelty to children or animals organization.

### INCLUDES EVERYTHING YOU NEED TO BEGIN OPERATING SUCCESSFULLY

- Clearance of corporate name prior to filing
- Preparation and filing of Nonprofit Articles of Incorporation
- Articles of Incorporation state filing fee
- Application for Federal Tax ID Number
- First-year Resident Agent Service (NV, CA, WY only)
- Deluxe Company Minute Book  
*includes Bylaws, Minutes/Resolutions, Company Seal*
- Nonprofit start-up kit with Sierra Capital Resources, LLC,  
*including 1 hour set-up consultation and Quarterly Newsletter*
- Ongoing support

Woods Wealth Advisors is not responsible for federal and/or state trademark searches or applications on the use of your proposed name. Filing your company name with the state does not provide or guarantee protection for its use. We recommend you seek the services of an attorney who specializes in intellectual property law to protect all trademarks, service marks, copyrights and patents.

## NONPROFIT CORPORATION INFORMATION

NAME OF NONPROFIT CORPORATION

Second  
Name choice

STATE of Incorporation

### IMPORTANT

**Nonprofit status is granted by the IRS and is not guaranteed by Woods Wealth Advisors** If your organization is one of the organizations described in Publication 557, Tax Exempt Status for your organization ([www.irs.ustreas.gov](http://www.irs.ustreas.gov)) and is seeking recognition of tax-exempt status from IRS, you will need to review and follow the procedures outlined in this publication. Woods Wealth Advisors will file your nonprofit articles with the state. **You are responsible for obtaining tax-exempt status from IRS and any state taxing authority.**

Name	Phone	Fax
Address	E-mail	
City, ST, ZIP	Website	

#### MAIN MAILING ADDRESS

*Same as above*

TO:  
Address  
City, ST, ZIP

#### SHIPPING ADDRESS

*for corporate kit*

*Same as above*

TO:  
Address  
City, ST, ZIP

#### NO PO Box

Business

Residence

*If shipping UPS Ground, adult signature is required*

*Woods Wealth Advisors*

## REGISTERED AGENT

• **Must be in state of incorporation**

• **No Post Office Box**

Sage International, Inc. – ***Nevada, California, or Wyoming only***

**ALL other states, please complete the information below:**

<b>Resident Agent Name:</b>	<b>Address</b>	<b>Phone</b>
	<b>City, ST, ZIP</b>	<b>Fax</b>
	<b>County</b>	<b>E-mail</b>

<b>MANAGEMENT</b>	The governing board shall be known as Directors  Number of Directors _____	<b>LIFE OF ENTITY</b>	Perpetual duration  - OR -  Dissolution date
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<b>WILL THERE BE MEMBERS?</b> Yes      No	<b>FISCAL YEAR-END</b> (closing month of accounting year)  DECEMBER  OTHER MONTH
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## DIRECTORS

<b>NAME</b>  <b>ADDRESS</b>	<b>NAME</b>  <b>ADDRESS</b>
<b>NAME</b>  <b>ADDRESS</b>	<b>NAME</b>  <b>ADDRESS</b>
<b>NAME</b>  <b>ADDRESS</b>	<b>NAME</b>  <b>ADDRESS</b>

## NATURE OF BUSINESS

Please Indicate your company's nonprofit purpose

Describe in detail the specific type of business your company will transact

## OPTIONAL ITEMS

*Please see Order Form for fees*

**501(c)(3) TAX EXEMPT STATUS FILING** - Form 1023

**BOARD DEVELOPMENT KIT**

- Includes guidelines on Director's liability
- Code of Conduct for Board/volunteers staff
- Core responsibilities for Board
- Detail responsibilities for Board
- Board candidate worksheet
- Board roster/Board candidate roster
- Board position profile
- Organization feature/benefit worksheet
- Board profile/assessment worksheet by skills
- Board profile/assessment worksheet by demographics
- Quarterly e-mail newsletter on Board-related topics
- One-hour phone consultation

## NEVADA BUSINESS

If forming a Nevada corporation and using the Sage Business Presence Service, please provide the following information for the Nevada and City of Reno business license applications:

Nature of business:                      Service                      Sales (of tangible personal property **IN NEVADA**)

Estimated total monthly receipts: \$

Estimated total Nevada monthly TAXABLE receipts: \$

If your business operation is in Nevada, is your business home-based?      Yes      No      City

<b>EMPLOYEES</b>	Highest number expected to hire in the next 12 months ---▶ <i>If you do not intend to have any employees, during the period, enter 0</i>	Agricultural	Household	Other
	Date wages expected to commence			